

公司路演



MARQUEE RESOURCES

一家在北美致力开发硫化钴的公司

ASX:MQR 2018年9月

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Cautionary Statement

A qualified person has not done sufficient work to classify the historical or foreign estimate as current mineral resources or reserves under JORC (2012) standards, and the issuer is not treating the historical or foreign estimate as a current mineral resources or reserves. It is uncertain that following evaluation and/or further exploration work that the historical or foreign estimates will be able to be reported as mineral or ore reserves in accordance with the JORC Code.

This work was based on a technical report AGP Mining Consultants, April 30, 2018 titled "NI 43-101 Resource Estimate for the Werner Lake Project, Werner Lake Ontario" for Global Energy Metals Corp ("GEMC"), conforming to CIM technical standards and NI 43-101 reporting standards for resources estimates. MQR deems this resource still relevant because economic parameters have not negatively changed significantly since publication date and MQR has confidence in the estimate based on review of technical data. There are no more recent estimates or data available. To upgrade this work from a historical or foreign estimate to a current mineral resource, Marquee will review the data set and complete additional drilling and modelling work to verify the historic or foreign estimate as a current mineral resource. A qualified person has not done sufficient work to classify the historical or foreign estimate as current mineral resources or reserves under JORC (2012) standards, and the issuer is not treating the historical or foreign estimate as a current mineral resources or reserves. Details of the Werner Lake project were reported by Marquee in press release dated December 5, 2017.

The information in this report which relates to Exploration Results is based on information compiled by Mr. Paul Sarjeant, P.Geo. who is a member in good standing of the Association of Professional Geoscientists of Ontario (Membership #1658). Mr Sarjeant is a consultant to Marquee Resources Limited and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Sarjeant consents to the inclusion in this report of the matters based on the information in the form and context in which it appears.

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投资亮点



Marquee Resources Ltd是一家澳交所(ASX)上市的勘探公司，在Ontario钴矿项目（Werner Lake, Skeleton Lake）和Clayton Valley Lithium项目（美国内华达州）中拥有权益。



领先位置

项目地处北美，有吸引力区域，最近获得了加拿大最大的高品位硫化钴资源之一的可高达70%的权益



沉没资本利益

前任所有者对Ontario Cobalt Projects的勘探进行了大量投资，从而加快了勘探计划的时间表



关注电池金属

随着电动汽车对可充电电池的需求不断增长，钴和锂市场正在蓬勃发展



积极的勘探活动

目前正在Werner Lake进行约6,000米的金刚石钻探 - 高品位钴探结果和矿化延伸已从第一个钻孔计划中获得



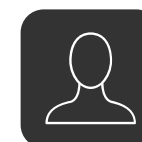
稳固的并购渠道

未来收购高质量项目的潜力
将与现有的钴和锂项目互补



持有现金

~\$3,270,000 澳币
(2018年6月30日)



经验丰富的董事会

董事在公司管理、资源项目并购、资源发现和开发方面拥有良好的记录

公司快照



股票发行
42.74m¹

¹26.699m 可交易股票
17.045 托管股票



最近的股价
\$0.245

(2018年8月27日)



未稀释的市值
\$10.47m²

²9,000,000 未上市的董事期权 (价格 \$0.30, 10/03/2020到期),
8,000,000 上市的期权MQRO (价格 \$0.20, 30/09/2020到期)
5,785,714 未报价期权 (售价\$ 0.50, 30/6/2019到期)
4,000,000 A类绩效期权,
4,000,000 B类绩效期权



净现金
~ \$3.27m

(2018年6月30日)

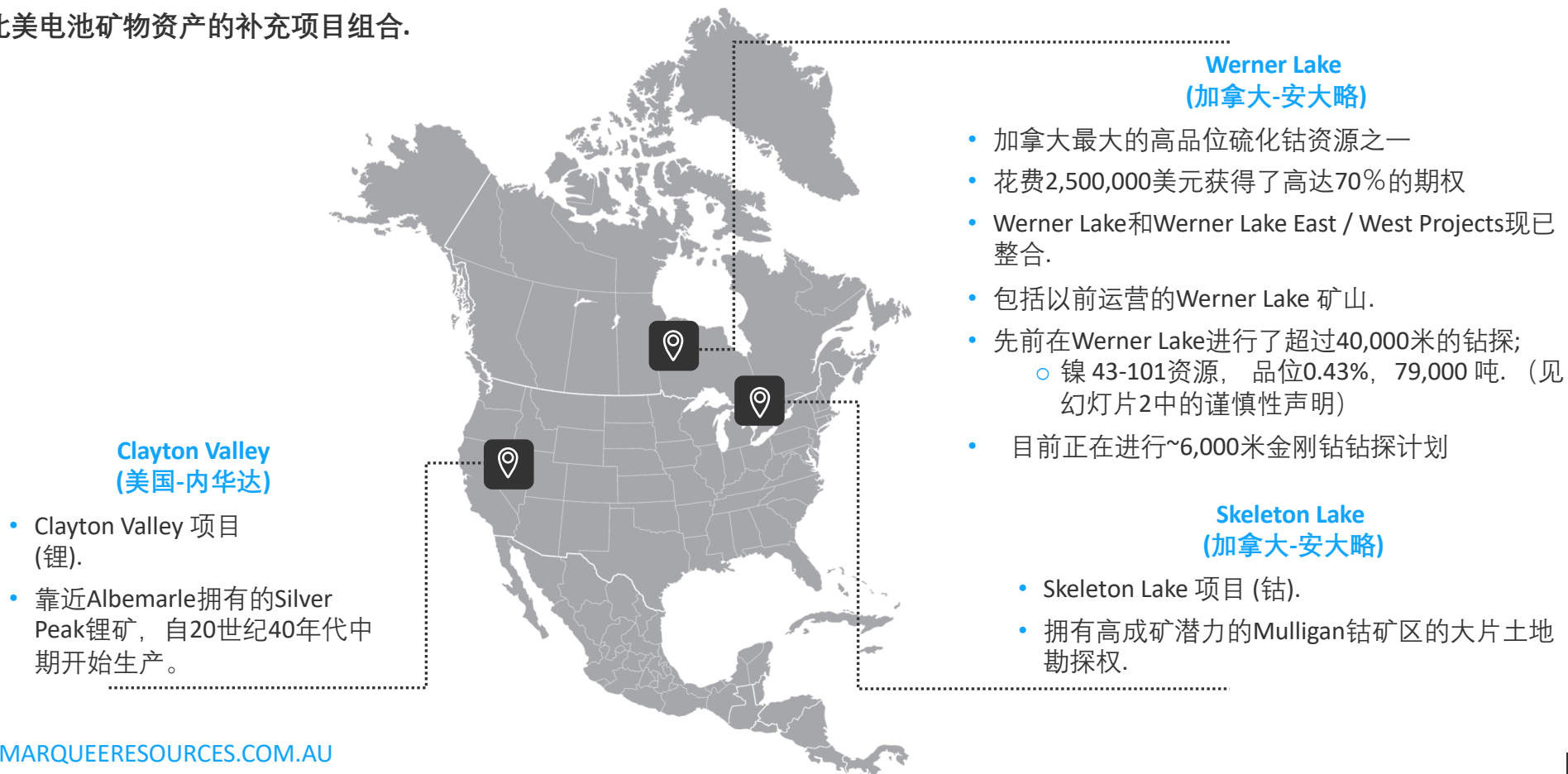
前五大股东	% 持股比例
MQR Shareholding Co	15.36%
Syracuse Capital	6.06%
Force Commodities	5.26%
Mounts Bay Investments	2.34%
KCIRTAP Securities	2.34%
前五大股东	31.36%
前二十大股东	40.56%

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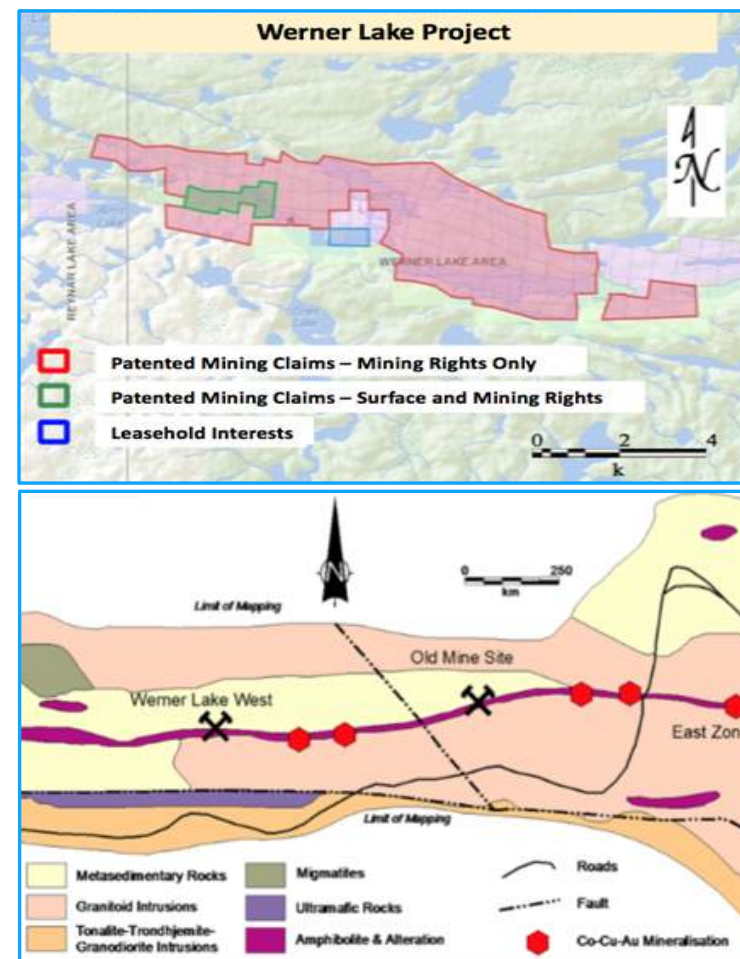
项目概览

高品位北美电池矿物资产的补充项目组合.



WERNER LAKE 项目

- 在加拿大安大略省开采钴的一类优选地区。
- Werner Lake是一个高度前瞻性的项目，位于世界级的矿业管辖区。
- 在6月季度，Marquee在Werner Lake开始了1至2,000米的钻石钻探活动。
 - Marquee宣布立即进入该计划的第二阶段，该计划将包括约4,000米的钻探。
- 钻探计划旨在显着增加Werner Lake的现有资源。
- 从前七个孔收到的结果表明了Werner Lake的高品位性质和前景。
- 到目前为止已经完成了8个孔，此外一个孔的测试结果很快就会出来。
- Werner Lake历史上是1940年代开采的，是高品位的钴源，先前完成了40,000多米的钻探。
- 深度矿化的延伸已在Werner Lake一期钻探被确认，还剩下2个钻孔未完成。

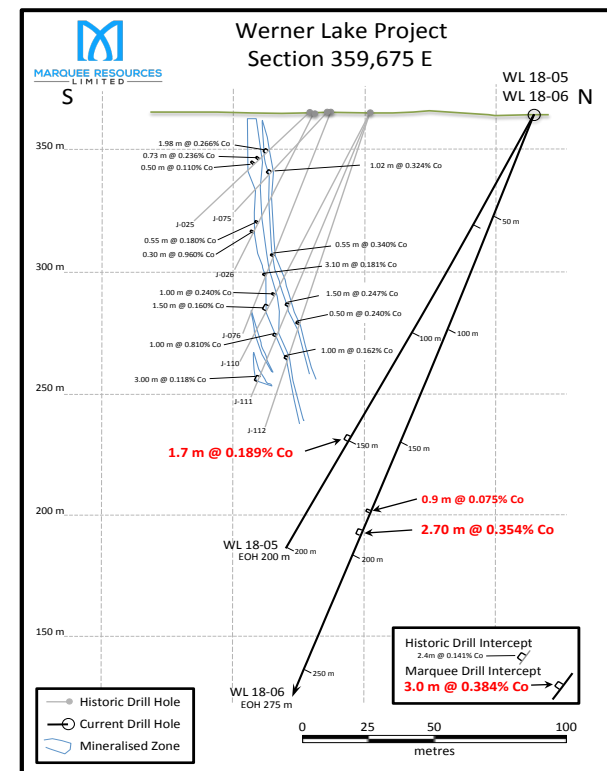
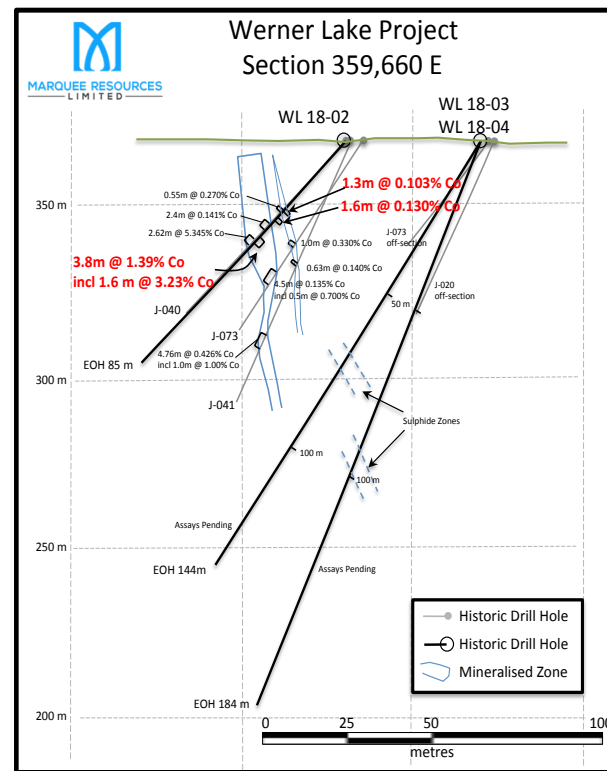
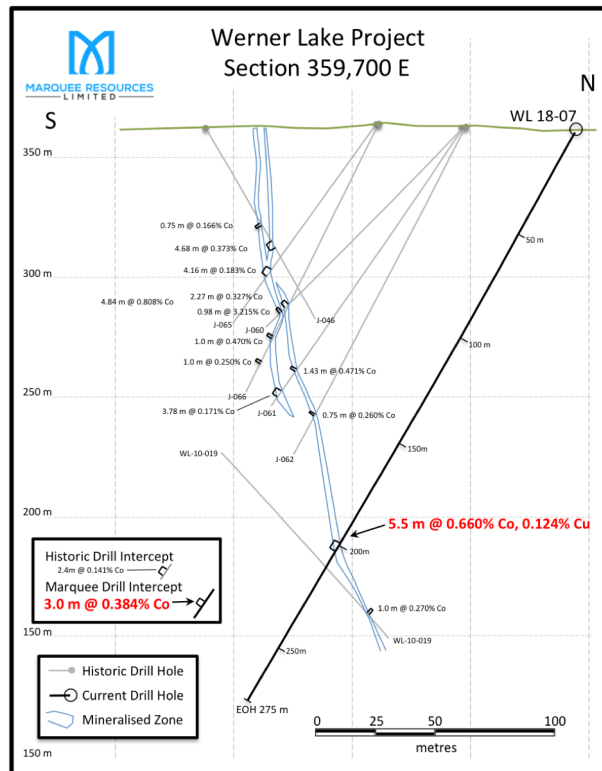


最近的高品位钻探结果

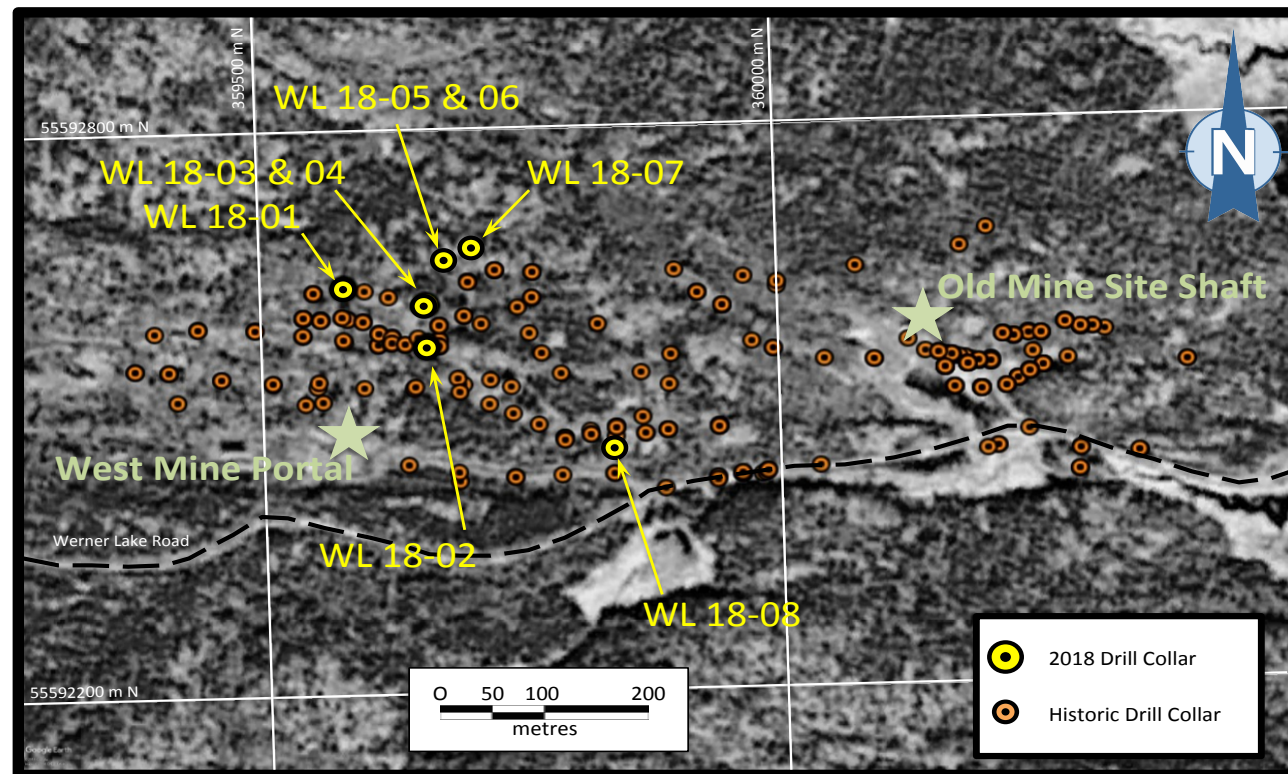


金刚石钻探结果- Werner Lake					
钻孔	起始位置(m)	终止位置 (m)	截距 (m)	Co (%)	Cu (%)
WL 18-01	147.3	148.5	1.2	0.012	0.725
WL 18-02	35.75	39.55	3.8	1.39	XX
包括	35.75	37.35	1.6	3.23	XX
WL 18-03	95.5	96.5	1.0	0.165	0.164
	101.0	102.6	1.6	0.107	0.344
WL 18-04	118.1	119.2	1.1	0.043	0.146
WL 18-05	148.7	150.4	1.7	0.189	0.094
WL 18-06	189.0	191.7	2.7	0.354	0.313
包括	189.0	189.7	0.7	0.672	0.819
WL 18-07	198.5	204.0	5.5	0.660	0.124
包括	198.5	199.2	0.7	3.150	0.056

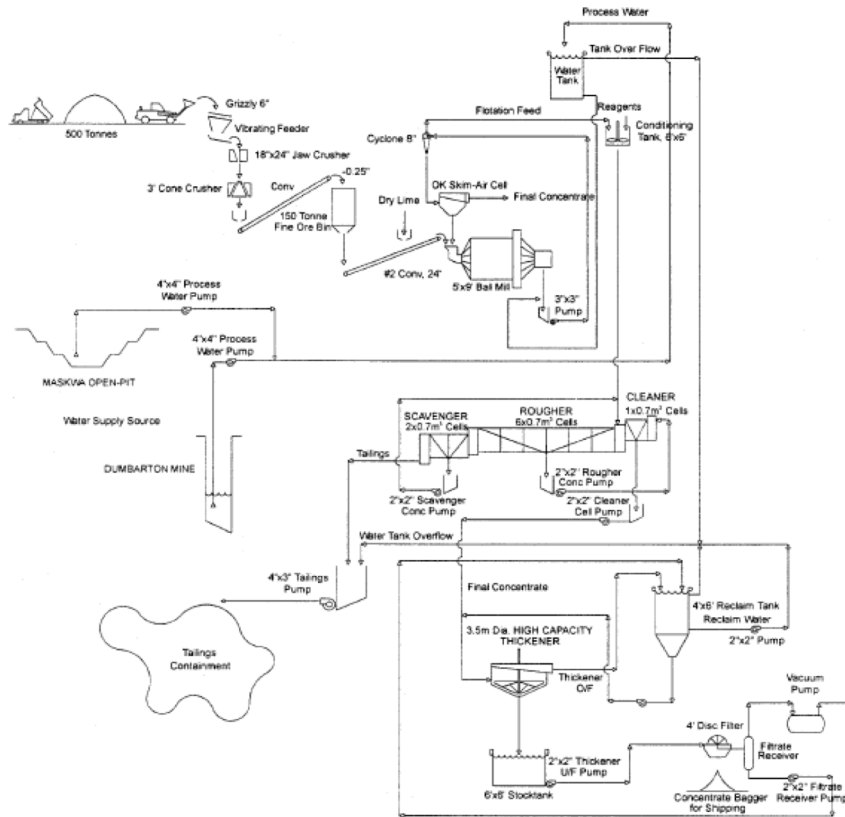
最近的高品位钻探结果



最近的高品位钻探结果



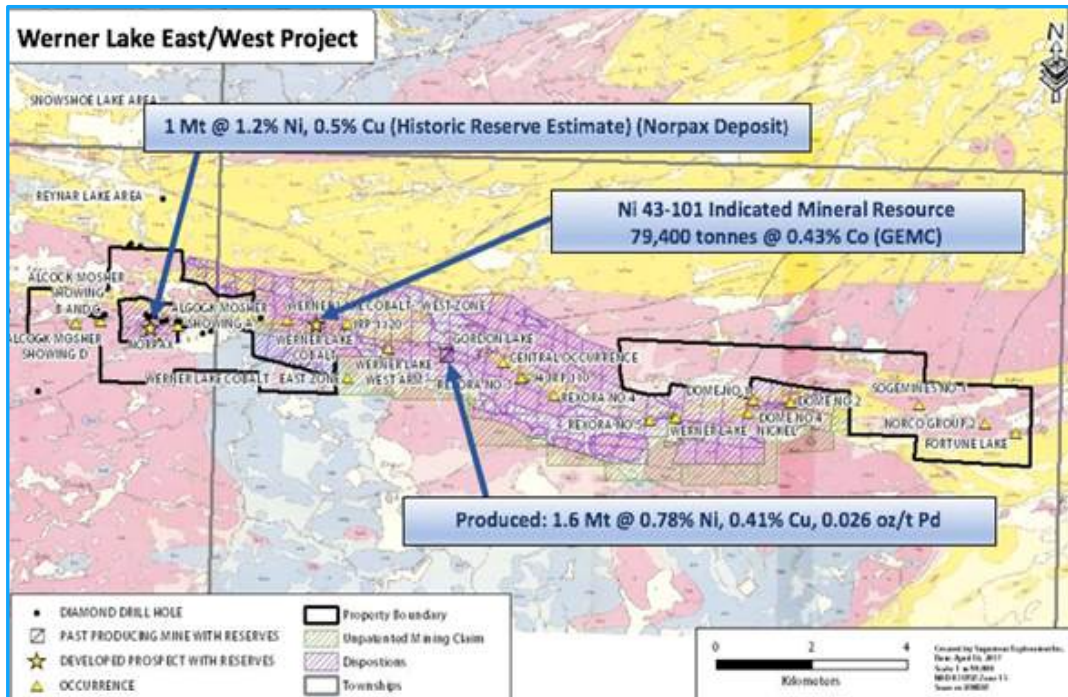
之前的工作- Canmine



Canmines Flow sheet

1997年，先前的Werner Lake业主Canmine与Lakefield Research Limited签订合同，对Werner Lake矿化材料进行冶金，试验室尺度的化学分析。从Werner Lake矿区提取了25吨的大量样品，并运往Lakefield，准备两个用于湿法冶金工作的浓缩样品。冶金和湿法冶金测试工作证明结果是积极的。在此项工作的同时，Canmine与澳大利亚的Western Minerals Technology Pty Ltd签订了合同，开始对专有的“Activox”工艺工厂进行初步设计，以处理黄铁矿钴精矿。该工作的结果表明，在“Activox”淋滤两小时后，钴回收率为76%。通过高温压力淋滤，Lakefield提取了超过99%的钴，然后进行处理以沉淀碳酸钴，测定出35%的钴，少量砷（0.03%）和其他有害元素。

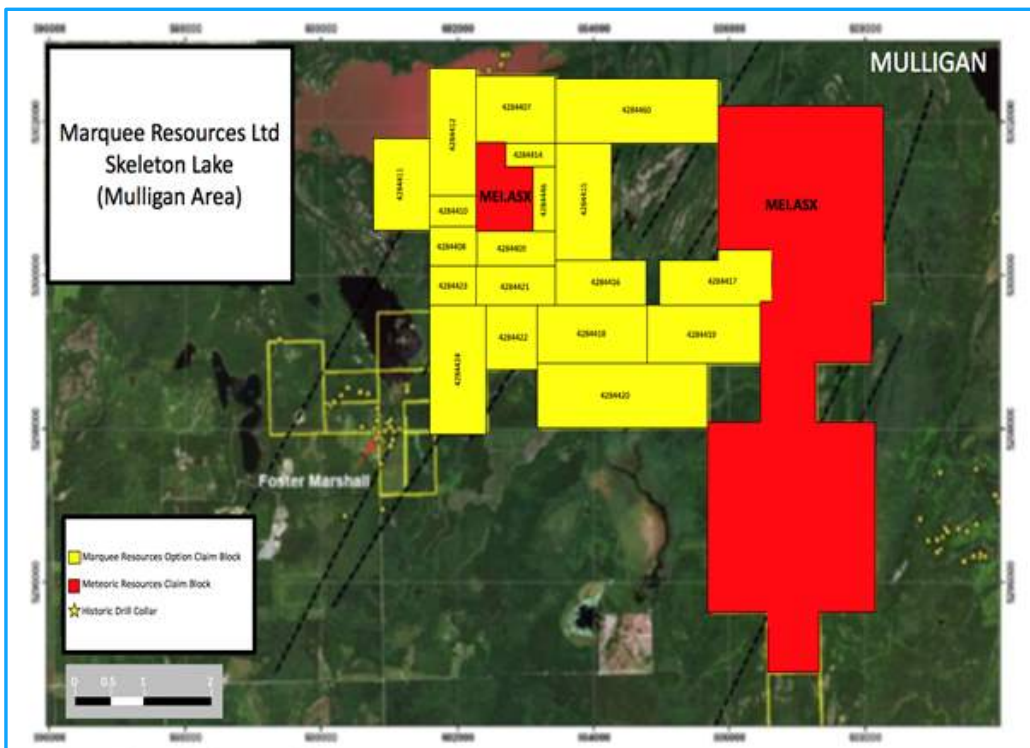
WERNER LAKE 东/西 项目



- Werner Lake 地区会联合在Werner Lake地质带内探索更多的高品位钴矿化带。
- 与过去生产的铜-镍-铂族元素+钴矿相邻。
- 面积约18.4平方公里（西部分段7.8平方公里+东部分段10.6平方公里）。
- 还有勘探待进行，以确定矿山向东西延申的潜力。

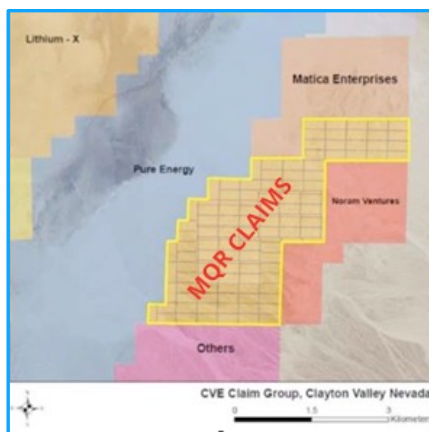
Note: The historic reserve estimate for the Norpax Deposit is drawn from data published in the Canadian Mines handbook (1963). Marquee is not aware of the assumptions underlying this estimate and, therefore, cannot comment on their reliability or relevance. This estimate does not meet JORC reporting standards. Marquee is not aware of any updates to the estimate, and is not aware of any further work undertaken on the deposit since the estimate was reported.

SKELETON LAKE 项目

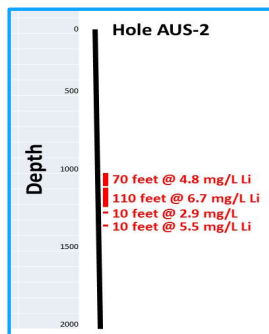


- 占地面积1,408公顷（14.08平方公里）的钴前景区，位于安大略省Cobalt镇以北55公里处。
- 该前景区围绕Meteoric Resources NL（MEI：ASX），Mulligan和Mulligan 东部钴矿权区。
- 邻近的Foster Marshall Ag-Co项目的历史分析显示品位高达4.5%的钴和87盎司/吨的银（suprememetalscorp.com）。
- Mulligan钴矿项目与Skeleton Lake项目相邻，是周围地质情况对于了解本地区提供了极其重要的借鉴意义。
- 钻探结果将于9月下旬由MEI公布。

CLAYTON VALLEY 锂矿项目



最新钻探计划中可报告的锂间隔:

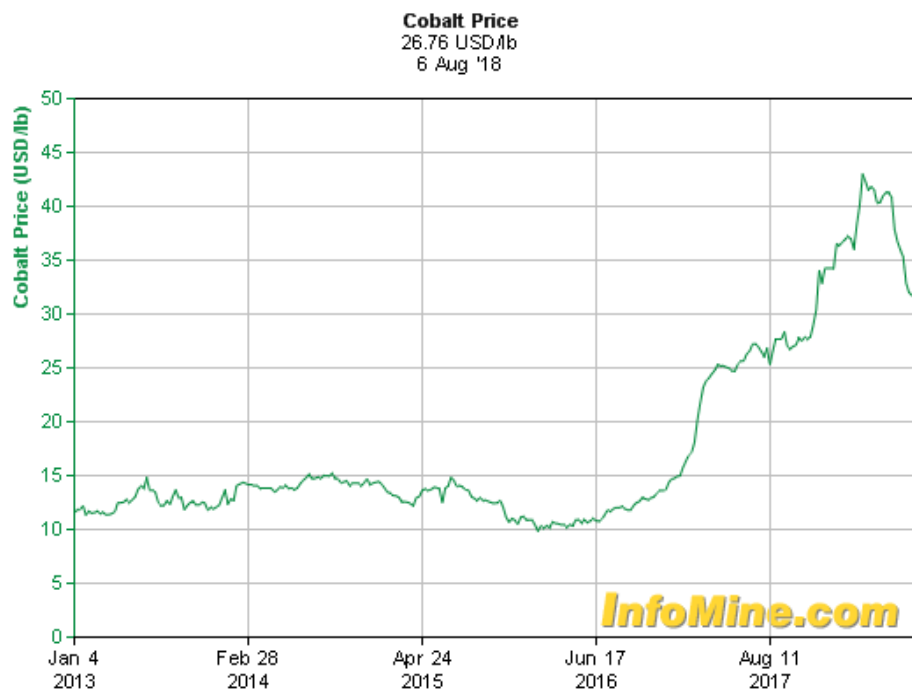


深度	截距
1010-1080	70 英尺 @ 4.8 mg/L 最高品位 8.7 mg/L
1090-1200	110 英尺 @ 6.7 mg/L 最高品位 11.6 mg/L
1250-1260	10 英尺 @ 2.9 mg/L
1340-1350	10 英尺 @ 5.5 mg/L

- 约12平方公里的勘探区中含有富含锂的卤水和粘土。
- Lithium Brine项目位于Clayton Valley盆地南端的东北侧，且位于北美唯一的在产锂矿的南部。
- 该项目的位置非常适合为美国国内市场提供服务，其中含锂卤水被可扩展地分阶段开发利用，可随着需求的增加而扩大生产。该项目距离Tesla的大型锂离子电池工厂Gigafactory 1约3.5小时。
- 2017年9月26日发布的钻井报告中显示的结果使得东南部的Clayton Valley开辟了扩大的潜力，并有可能改写该地区的地质情况。
- 本公司与其顾问地质学家正在为Clayton Valley评估最佳推进方案。

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全球对电池矿物的强烈需求



- 2017年辉煌的一年后，钴和锂的价格继续表现良好，终端市场基本面保持强劲，需求超过供应。
- 对钴和锂的需求主要受到不断增长的电动汽车（EV）市场的推动，这两种金属都是锂离子电池的关键元素。
- 电动汽车的生产和采用预计将在2020年至2025年间大幅增加，为电池矿物提供稳固的前景。
- 除了汽车公司制定的激进时间表外，政府还制定了减少二氧化碳排放的目标，支持电动汽车采用率的提高。
- DRC是Cobalt的主要全球供应商，用户寻求DRC以外的安全和多样化供应。
- First Cobalt Corps (ASX : FCC) 最近收购US Cobalt证明了在投资并购机会的增加。

澳大利亚证交所的同类型公司






27/08/2018															
		CLQ	AML	AUZ	CLA	COB	HIG		JRV	ARL	NZC	GME	CLL	GAL	N27
		100%	100%	100%	95%	100%	11.5%	70%	100%	100%	85%	100%	100%	100.0%	100%
规模	矿物资源	101,000,000	15,700,000	89,000,000	112,400,000	72,000,000	124,000,000	79,400	99,000,000	109,000,000	7,990,000	81,000,000	27,000,000	20,200,000	942,000
应占权益总额		101,000,000	15,700,000	89,000,000	106,780,000	72,000,000	14,260,000	55,580	99,000,000	109,000,000	6,791,500	81,000,000	27,000,000	20,200,000	942,000
国家		Australia	Australia	Australia	Namibia	Australia	Australia	Canada	Australia	Australia	DRC	Australia	Australia	Australia	Australia
矿化类型		Laterite	Sulphide	Laterite	Sulphide	Sulphide	Laterite	Sulphide	Laterite	Laterite	Sulphide	Laterite	Laterite	Laterite	Sulphide
品位	钴	0.14%	0.15%	0.11%	0.11%	0.085%	0.10%	0.43%	0.08%	0.10%	0.34%	0.060%	0.050%	0.11%	0.13%
	镍	0.80%	N/A	0.81%	N/A	N/A	1.00%	N/A	0.58%	0.79%	N/A	1.03%	0.80%	0.53%	0.06%
	铜	N/A	1.24%	N/A	0.41%	N/A	N/A	0.25%	N/A	N/A	2.94%	N/A	N/A	N/A	0.12%
所含金属	钴	141,400	23,550	97,900	117,458	61,200	14,260	239	79,200	109,000	23,091	48,600	13,500	22,220	1,225
	镍	808,000	0	720,900	0	0	142,600	0	574,200	863,000	0	834,300	216,000	107,060	565
	铜	0	194,680	0	437,798	0	0	139	0	0	199,670	0	0	0	1,130
SOI		744,904,176	585,969,727	2,694,615,588	715,394,989	116,158,534	1,092,733,836	42,744,284	220,762,994	104,990,413	295,905,492	482,140,229	559,100,018	120,373,932	50,813,406
价格		0.570	0.335	0.082	0.115	0.540	0.115	0.245	0.350	0.760	0.205	0.099	0.115	0.275	0.130
市值		\$ 424,595,380	\$ 196,299,859	\$ 220,958,478	\$ 82,270,424	\$ 62,725,608	\$ 125,664,391	\$ 10,472,350	\$ 77,267,048	\$ 79,792,714	\$ 60,660,626	\$ 47,731,883	\$ 64,296,502	\$ 33,102,831	\$ 6,605,743

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北美硫化物钴矿同类公司的对比



27/08/2018		 FIRST COBALT ASX: FCC		 MARQUEE RESOURCES LIMITED		 eCobalt TSE: ECS	
		100%		70%		100%	
规模	矿物资源	1,300,000		79,400		3,660,000	
应占权益总额		1,300,000		55,580		3,660,000	
国家		USA		Canada			
矿化类型		Sulphide		Sulphide			
品位	钴	0.59%		0.43%		0.47%	
	镍	N/A		N/A		N/A	
	铜	0.30%		0.25%		0.68%	
所含金属	钴	7,670		239		17,202	
	镍	0		0		0	
	铜	3,900		139		24,888	
SOI		337,995,154		42,744,284		160,047,386	
价格		0.500		0.245		0.820 (CAD)	
市值		\$ 168,997,577		\$ 10,472,350		\$ 131,238,857 (CAD)	

上市以来的成就

自上市以来取得了实质性的战略进展，并为2018年的繁忙做好了准备，因为公司推进了快速的勘探和开发计划。



2018年下半年

Marquee继续金刚石钻探活动和资源升级。

2018年7月

Marquee在Werner Lake的前七个钻孔中打到了高品位的钻矿化



2018年6月

Marquee开始第一阶段，约2,000米金刚石钻探活动。



2018年2月

Marquee完成从加拿大CO27 Pty Ltd.收购加拿大资产的权益



2017年12月

Marquee宣布收购加拿大艾安大略省Werner Lake和Skeleton Lake的钻项目的权益。

- 北美主要的钻资源
- 高品位钻项目，之前已投入大量资金。
- 使股东能够接触蓬勃发展的钻市场。



2017年9月

Marquee 公布Clayton Valley 钻探结果。



2017年7月

Marquee 在Clayton Valley开始钻探。



2017年6月

Clayton Valley 锂矿项目获得钻探许可。



2017年3月

在澳大利亚证券交易所上市的首次公开募股中超额认购，筹集了350万澳币。

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对电池矿物强烈的全球需求



	Q1 2018	Q2 2018				Q3 2018			Q4 2018	
	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
任命总经理（北美）		✓								
任命地质团队（加拿大）		✓								
申请钻探许可证和土地使用权		✓								
任命钻井承包商		✓								
金刚石钻探阶段1开始（2,000米+）										
获得分析结果（第1阶段金刚石钻探）										
金刚石钻探阶段2开始（4,000米+）										
获得分析结果（第2阶段金刚石钻探）										
资源量升级										

董事会



Mark J Ashley 非执行董事长

Ashley先生是一名高级资源管理人员，拥有超过30年的经验。涉足国际矿业和自然资源领域上市企业。Ashley先生对于矿业相关的技术和商业以及金融方面有着深刻的理解（包括贵金属，碱金属和大宗产品）。在多个国际上市公司有高管经验，包括 Normandy Mining, Cluff Resources, LionOre Mining International, Kagara Zinc, Apex Minerals等。他在伦敦，上海，土耳其，非洲，澳洲和美国有着广泛的国际经验。Ashley先生是美国澳洲和英国公民，目前居住在加利福尼亚。

Charles Thomas 执行总裁

Charles Thomas先生是GTT Ventures公司的执行董事和创始合伙人，该公司是位于澳大利亚的领先的优质企业咨询公司。Thomas先生拥有西澳大学商业学士学位，主修企业金融。Thomas先生在金融服务行业工作了十多年，在资本市场以及公司交易结构方面拥有丰富的经验。Thomas先生在采矿，资源和技术领域的众多ASX董事会中拥有丰富的经验。托马斯先生之前的董事职位包括AVZ Minerals Ltd (ASX : AVZ)，Liberty Resources Ltd (ASX : LBY)，Force Commodities Limited (ASX : 4CE) 和 Applabs Technologies Ltd (ASX : ALA)，负责采购和为众多项目提供资金。Thomas先生目前是Viking Mines Ltd (ASX : VKA) 和 Toptung Ltd (ASX : VKA) 的非执行董事。

George Henderson 非执行董事

George是一位拥有7年以上经验的公司律师。他目前是Edwards Mac Scovell公司团队的合伙人。乔治主要从事兼并和收购，资本筹集和监管合规，并在资源领域拥有特殊经验。George毕业于西澳大利亚大学，获得法律和商业学位（企业金融和财务会计）。

Anna MacKintosh 公司秘书

Anna MacKintosh拥有超过26年的商业经验，包括在必和必拓工作11年，在AFSL持有人Kirke Securities Ltd工作10年，担任合规经理，财务经理和负责执行人员。在此之前，她一直担任上市公司GB Energy Limited (ASX : GBX) 和之前的XTV Networks Ltd (ASX : XTV)，Sovereign Gold Company (ASX : SOC) 和Applabs Technologies Ltd (ASX : ALA) 的公司秘书/首席财务官。

感谢您的关注



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