

ASX RELEASE

13 August 2019

Waiver from Listing Rule 7.3.2

Marquee Resources Limited (“Company”) is pleased to confirm ASX’s decision regarding the Company’s application for a waiver from Listing Rule 7.3.2.

Based on the information provided, ASX grants the Company a waiver from Listing Rule 7.3.2 to the extent necessary to permit the notice of meeting (the “Notice”) to be issued by the Company seeking shareholder approval for the issue of up to 20,000,000 deferred consideration shares to the vendors of Centenario Lithium Limited (“Deferred Shares”), not to state that the Deferred Shares will be issued no later than 3 months after the date of the meeting the subject of the Notice on the following conditions:

1. The Notice seeks approval for a stated maximum number of Deferred Shares that will be issued;
2. The Notice states that the Deferred Shares will be issued no later than 2 years and 6 months after the date of the meeting;
3. The terms of the Deferred Shares to be issued will not be varied;
4. If the Company releases an annual, half year or quarterly report during the period in which Deferred Shares are issued or remain to be issued, periodic report discloses details of the Deferred Shares issued in that reporting period, the number of Deferred Shares that remain to be issued and the basis on which they may be issued; and
5. The Company immediately release the terms of the waiver to the market.

Yours faithfully



Anna MacKintosh
Company Secretary