

ASX RELEASE

10 March 2020

Expiry of Unlisted Options

Marquee Resources Limited (ASX:MQR) advises that 9,000,000 Unlisted Options (Exercise Price \$0.30) have expired 10 March 2020.

Issued Capital of the Company after this expiry:

| | |
|---------------------|---|
| Quoted Securities | |
| 63,610,102 | Ordinary shares |
| 8,000,000 | Listed options (exercise price 20 cents expiry 30 Sep 2020) |
| Unquoted Securities | |
| 3,500,000 | Class A Performance Rights (expiry 8 June 2021) |
| 3,500,000 | Class B Performance Rights (expiry 8 June 2021) |
| Up to 10,000,000 | Milestone A deferred consideration shares (expiry 16 February 2022) |
| Up to 10,000,000 | Milestone B deferred consideration shares (expiry 16 February 2022) |

Authorised by the Board of Marquee Resources Limited.

For further information please contact:

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